EQUITY PM & ANALYST CHEAT SHEET

> TOP DOWN ANALYSIS
MOST <GO> – Most Active Securities
MMAP <GO> – Market Map
RRG <GO> – Relative Rotation Graph
INSD <GO> – Insider Trading
SIA <GO> – Short Interest Analysis
SPOS <GO> – Short Positions
WEIB <GO> – Market Breadth
VCA <GO> – Volatility Correlation Analysis
HRA <GO> – Regression Analysis

> SCREENING & BACKTESTING
EQS <GO> – Equity Screening
EQBT <GO> – Equity Backtesting
FTST <GO> – Fundamental Backtester

> FUNDAMENTAL ANALYSIS
FA <GO> – Financial Analysis
GF <GO> – Graphing Fundamentals
CF <GO> – Company Filings
CFS <GO> – Advanced Company Filings
XLTP XFA <GO> – Excel Financial Analysis
XLTP XDCF <GO> – Excel Discounted Cash Flow

> PEER & RELATIONSHIP ANALYSIS
RV <GO> – Relative Valuation
CCB <GO> – Company Classification
EQRV <GO> – Equity Relative Valuation
GX <GO> – Cross Sectional Graphing
RMAP <GO> – Relationship Map
RVR <GO> – Relative Value Ranking
SPLC <GO> – Supply Chain
HS <GO> – Spread/Ratio Analysis

> EARNINGS & ESTIMATE ANALYSIS
EE <GO> – Earnings and Estimates
EM <GO> – Earnings Matrix
EEO <GO> – Consensus Overview
EEB <GO> – Consensus Detail
EEG <GO> – Earnings Estimates Graph
SURP <GO> – Earnings Surprise
EA <GO> – Earnings Analysis
EVTS <GO> – Events Calendar
EVT <GO> – Company Events
GUID <GO> – Company Guidance
ANR <GO> – Analyst Recommendations
ANRP <GO> – Analyst Rankings